BROWN RUDNICK LLP CATHRINE M. CASTALDI, #156089 ccastaldi@brownrudnick.com FOUAD KURDI (pro hac vice) fRurdi@brownrudnick.com SAM MONIZ, #313274 smoniz@brownrudnick.com 2211 Michelson Drive, 7th Floor Irvine, California 92612 Telephone: (949) 752-7100 Facsimile: (949) 252-1514 Attorneys for OFFICIAL COMMITTEE OF UNSECURED CREDITORS UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SAN FERNANDO VALLEY DIVISION In re: ICPW Liquidation Corporation, a California corporation, Debtor and Debtor in Possession. In re: ICPW Liquidation Corporation, a Nevada corporation ² , Debtor SAM MITTELDORF IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
OF UNSECURED CREDITORS UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA SAN FERNANDO VALLEY DIVISION In re: Lead Case No.: 1:17-bk-12408-MB Jointly administered with: 1:17-bk-12409-MB Chapter 11 Cases Debtor and Debtor in Possession. In re: In re: In re: ICPW Liquidation Corporation, a Nevada Corporation ² , In re: ICPW Liquidation Corporation, a Nevada Corporation ² , In re: ICPW Liquidation Corporation, a Nevada Corporation ² , ICPW Liquidation Corporation, a Nevada CHAPTER AND COSTS FILED BY BROWN RUDNICK LLP
CENTRAL DISTRICT OF CALIFORNIA SAN FERNANDO VALLEY DIVISION In re: ICPW Liquidation Corporation, a California corporation ¹ , Debtor and Debtor in Possession. Deccentral District of California Lead Case No.: 1:17-bk-12408-MB Jointly administered with: 1:17-bk-12409-MB Chapter 11 Cases DECLARATION OF SAM MITTELDORF IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
SAN FERNANDO VALLEY DIVISION In re: ICPW Liquidation Corporation, a California corporation ¹ , Debtor and Debtor in Possession. Debtor and Debtor in Possession. In re: ICPW Liquidation Corporation, a Nevada corporation ² , ICPW Liquidation Corporation, a Nevada corporation ² , RUDNICK LLP SAN FERNANDO VALLEY DIVISION Lead Case No.: 1:17-bk-12408-MB Jointly administered with: 1:17-bk-12409-MB Chapter 11 Cases DECLARATION OF SAM MITTELDORF IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
In re: Icead Case No.: 1:17-bk-12408-MB Icead Case No.: 1:17-bk-12408-MB Jointly administered with: 1:17-bk-12409-MB Chapter 11 Cases Debtor and Debtor in Possession. In re: In re: Icead Case No.: 1:17-bk-12408-MB Jointly administered with: 1:17-bk-12409-MB Chapter 11 Cases DECLARATION OF SAM MITTELDORF IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
In re: ICPW Liquidation Corporation, a California corporation, a California possession. Debtor and Debtor in Possession. Debtor and Debtor in Possession. Deccentage of the possession of th
ICPW Liquidation Corporation, a California corporation ¹ , Debtor and Debtor in Possession. Dectar 11 Cases Dectar 11 Case
15 Corporation ¹ , 16 Debtor and Debtor in Possession. 17 In re: 18 ICPW Liquidation Corporation, a Nevada corporation ² , Chapter 11 Cases DECLARATION OF SAM MITTELDORF IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
Debtor and Debtor in Possession. DECLARATION OF SAM MITTELDORF IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
In re: 18 In Plant In re: 18 ICPW Liquidation Corporation, a Nevada corporation ² , IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP
Debtor and Debtor in Possession. DATE: May 1, 2018 TIME: 2:30 p.m.
21 CTRM: 303 21041 Burbank Blvd. Woodland Hills, CA 91367
Affects ICPW Liquidation Corporation, a California corporation only
24 Affects ICPW Liquidation Corporation, a Nevada corporation only
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28 Pormerly known as Ironclad Performance Wear Corporation, a Nevada corporation.
1256370 v1-iManDB-034260/0001

- 1. From its formation on September 22, 2017, until its disbandment on February 2, 2018 [Docket Nos. 62, 424], I was the duly appointed Committee Chair of the Official Committee of Unsecured Creditors (the "Committee") for ICPW Liquidation Corporation, a California corporation ("Ironclad California").
- 2. I have first-hand personal knowledge of the matters set forth herein, and if called upon as a witness, would and could competently testify thereto.
- 3. This declaration is submitted in support of the Second and Final Application for Allowance of Fees and Costs Filed by Brown Rudnick LLP [Docket No. 515] ("Application"). Unless otherwise stated herein, capitalized terms shall have the same meaning as in the Application.
- 4. By the Application, Brown Rudnick seeks payment of fees and reimbursement of costs in connection with professional services performed as counsel to the Committee in the bankruptcy case of Ironclad California. Specifically, the Application seeks: (i) approval on a final basis of \$157,319.60 in fees, and \$3,526.84 in costs, previously awarded to Brown Rudnick by the Court [Docket No. 337]; (ii) approval of \$30,037.50 in fees, and \$2,733.74 in costs, in final compensation; and (iii) approval of fees in connection with preparing the Application and attending the hearing thereon.
- 5. I have reviewed the Application, including exhibits, and I have no objection to the Application. I believe that the fees and costs requested in the Application are reasonable and appropriate and should be approved by the Court.

I declare under penalty of perjury under the laws of the United States of America and the State of California that the foregoing is true and correct.

Executed on April 20, 2018, at Sherman Oaks, California.

SAM MITTELDORF

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2211 Michelson Drive, Suite 700, Irvine, CA 92612

A true and correct copy of the foregoing document entitled (specify): DECLARATION OF SAM MITTELDORF IN SUPPORT OF SECOND AND FINAL APPLICATION FOR ALLOWANCE OF FEES AND COSTS FILED BY BROWN RUDNICK LLP will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-

2(d); and (b) in the manner stated below: 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) April 20, 2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: Service information continued on attached page 2. SERVED BY UNITED STATES MAIL: On (date) April 20, 2018, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed. ICPW Liquidation Corporation, ICPW Liquidation Corporation. a California corporation a Nevada corporation 15260 Ventura Blvd., 20th Floor 15260 Ventura Blvd., 20th Floor Sherman Oaks, CA 91403 Sherman Oaks, CA 91403 Service information continued on attached page 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) April 17, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. The Honorable Martin R. Barash U.S. Bankruptcy Court 21041 Burbank Blvd. Woodland Hills, CA 91367 Service information continued on attached page I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. Caryn S. Wolchuck, PP, PLS, CPS/CAP April 20, 2018 Printed Name Signature Date

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

ADDITIONAL SERVICE INFORMATION (if needed):

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) [con't]:

Destiny N Almogue

destiny.almogue@skadden.com, candice.spoon@skadden.com

Shiva D Beck

sbeck@foley.com, jcharrison@foley.com

Ron Bender

rb@lnbyb.com

Cathrine M Castaldi

ccastaldi@brownrudnick.com

Lisa R Chandler

lisa.chandler@ipfs.com

Russell Clementson

russell.clementson@usdoj.gov

Aaron S Craig

acraig@kslaw.com, lperry@kslaw.com

Natalie B. Daghbandan

natalie.daghbandan@bryancave.com, raul.morales@bryancave.com;

theresa.macaulay@bryancave.com

Steven M Gluck

sgluck@juno.com

Matthew A Gold

courts@argopartners.net

Monica Y Kim

myk@lnbrb.com, myk@ecf.inforuptcy.com

Jeffrey A Krieger

jkrieger@ggfirm.com, kwoodson@greenbergglusker.com; calendar@greenbergglusker.com;jking@greenbergglusker.com

Samuel R Maizel

samuel.maizel@dentons.com, alicia.aguilar@dentons.com;

docket.general.lit.LOS@dentons.com; tania.moyron@dentons.com;

kathryn.howard@dentons.com

Krikor J Meshefejian

kim@lnbrb.com

Tania M Moyron

tania.moyron@dentons.com, chris.omeara@dentons.com

S Margaux Ross

margaux.ross@usdoj.gov

Thomas C Scannell

tscannell@gardere.com, acordero@gardere.com

Susan K Seflin

sseflin@brutzkusgubner.com asivakumar@brownrudnick.com

Arjun Sivakumar Andrew T Solomon

asolomon@solomoncramer.com

John M Stern

john.stern@oag.texas.gov, bk-mbecker@oag.texas.gov

United States Trustee (SV)

ustpregion16.wh.ecf@usdoj.gov

Sharon Z. Weiss

sharon.weiss@bclplaw.com, raul.morales@bclplaw.com

Douglas Wolfe

dwolfe@asmcapital.com

ADDITIONAL SERVICE INFORMATION (if needed): VIA U.S. MAIL

EQUITY COMMITTEE HOLDERS:

Patrick W. O'Brien 301 Whitmore Lane Lake Forest, IL 60045-4707

Ronald Chez 1524 N. Astor Street Chicago, IL 60610

Scott Jarus 938 Duncan Avenue Manhattan Beach, CA 90266

CREDITORS COMMITTEE:

Resources Global Professionals Attn: Brent Waters 17101 Armstrong Avenue Irvine, CA 92614

Windspeed Sports (Shanghai) Co., Ltd. c/o Brian Mitteldorf / Sam Mitteldorf Creditors Adjustment Bureau 14226 Ventura Blvd.
Sherman Oaks, CA 91423

PT Sport Glove Indonesia Attn: Mark Robba Krandon Desa Pandowojarjo Sleman Yogyakarta 55512 INDONESIA